

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
185 mn	▲ 0.68%	798 mn	▲ 0.60%	49 mn	▲ 0.53%	67 mn	▲ 0.47%	351 mn	▲ 0.71%
78,793.41	532.56	50,618.89	303.35	25,022.36	132.81	124,837.7	581.20	35,287.14	249.97

Market Summary

The stock market on Thursday remained bullish throughout the day and concluded the session in the green zone amid anticipation of lower inflation and potential rate cuts. The Benchmark KSE-100 index made an intra-day high and low at 78,996.22 (735.37 points) and 78,442.25 (181.40 points) respectively while closed at 78,793.41 by gaining 532.56 points. PKR in today's interbank depreciated by Rs 0.1451 against USD and closed at Rs278.6694. The value of shares traded during the day was Rs16.875 billion. Market capitalization stood at around Rs10.479 trillion. Overall, trading volumes for the day increased to 797.84 million shares compared with Wednesday's tally of 552.37 million. WTL was the volume leader with 140.9 million shares, gaining Rs0.11 to close at Rs1.31. It was followed by KOSM with 91.4 million shares, gaining Rs0.76 to close at Rs11.99 and POWER with 51.6 million shares, gaining Rs0.24 to close at Rs6.03.

Volume Leaders ('000)

WTL	40,914
KOSM	91,356
POWER	51,625
YOUW	27,774
CENERGY	24,909
PACE	21,707
SYM	21,556
DCL	20,729
FCCL	15,856
NBPXD	12,117

Gainers (PKR)

FPJM	2.24	0.34
ITTEFAQ	6.59	1.00
SYM	6.73	1.00
SIBL	6.99	1.00
ICCI	8.33	1.00
TSMF	7.45	0.89
PACE	3.70	0.42
RUBYDEF	9.33	1.00
TCORPCPS	9.61	0.95
GSPMDEF	5.39	0.53

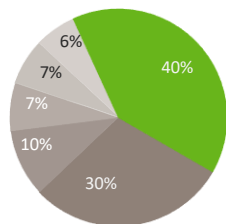
Losers (PKR)

DAAG	109.22	
SMLDEF	-3.82	39.18
HICL	-0.60	6.53
FZCM	-10.90	126.01
KOHP	-0.74	8.70
JSMFETFXD	-1.31	15.44
STML	-1.93	25.00
BFMOD	-0.80	11.12
PKGIDEF	-0.44	6.60
BCL	-6.78	104.32

Source: PSX

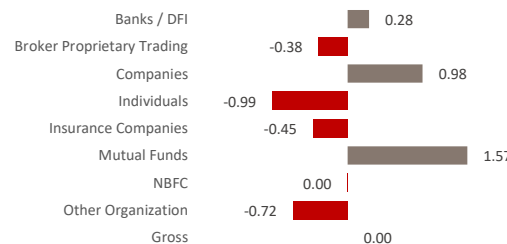
Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

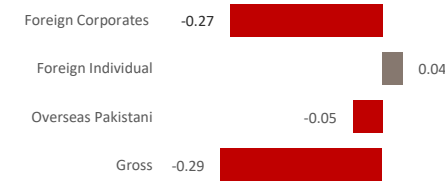


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.40	-0.09	-0.14	0.01	-0.12	-0.12	0.14	0.01	-0.01	0.19	0.28
	Broker Proprietary Trading	-0.04	0.11	-0.07	-0.01	-0.05	0.07	-0.03	0.04	0.00	-0.41	-0.38
	Companies	0.01	0.20	0.71	0.02	-0.06	0.07	-0.07	0.05	0.01	0.05	0.98
	Individuals	-0.92	-0.12	-0.04	0.03	0.17	0.05	-0.12	-0.05	-0.01	0.03	-0.99
	Insurance Companies	-0.23	-0.04	-0.20	0.03	-0.01	-0.02	-0.02	-0.01	-0.00	0.05	-0.45
	Mutual Funds	0.68	0.08	0.35	-0.01	0.07	0.01	0.00	-0.07	0.02	0.45	1.57
	NBFC	0.00	-	-	0.00	-0.00	-	-	0.00	-0.00	-0.00	-0.00
	Other Organization	0.02	-0.26	-0.21	-0.03	-0.01	0.00	-0.09	0.02	-	-0.16	-0.72
LIPI Total	-0.09	-0.13	0.40	0.05	-0.02	0.06	-0.18	-0.01	0.01	0.19	0.29	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.03	0.01	-0.25	-0.06	-0.01	-0.02	0.12	-0.01	-0.00	-0.02	-0.27
	Foreign Individual	-	-0.00	-0.00	-	-	-	-	-0.00	-	0.04	0.04
	Overseas Pakistani	0.12	0.12	-0.15	0.01	0.03	-0.05	0.06	0.02	-0.01	-0.20	-0.05
	Total	0.09	0.13	-0.40	-0.05	0.02	-0.06	0.18	0.01	-0.01	-0.19	-0.29

Source: NCCPL

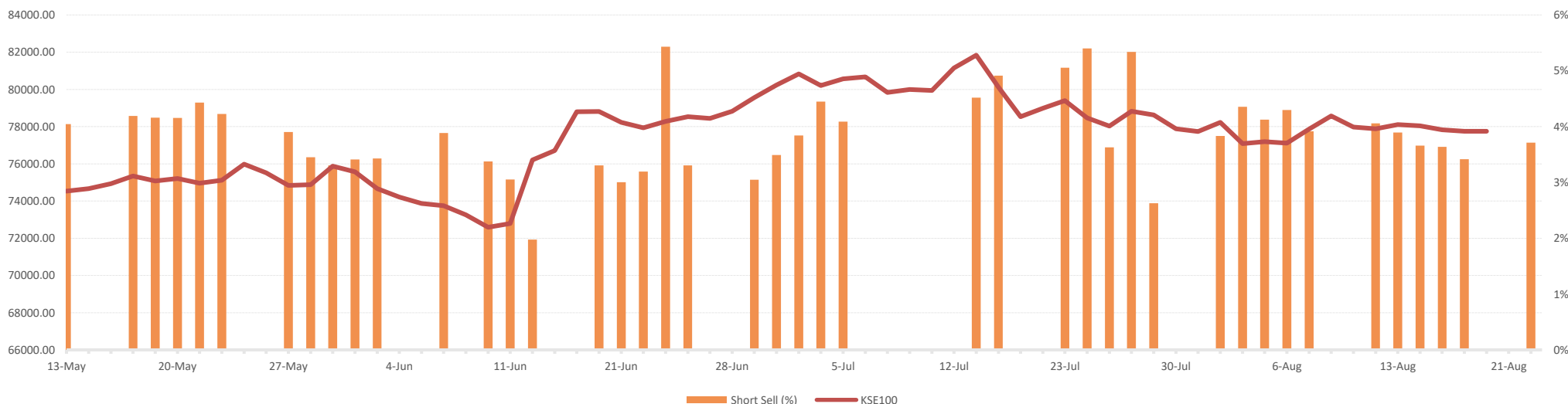
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	21/Aug/24	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	11,087	-	345.00	11,087	3,880,120
2	21/Aug/24	FLYNG	Qasim Khan	Executive Director	3,625,500	-	11.00	3,625,500	39,880,500

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, August 21, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NRL-AUG	298	30.29%	1.14%	323	7.6% ▼
JSBL-AUG	443	21.64%	0.11%	443	-
GHNI-AUG	131	19.88%	0.88%	149	12.1% ▼
ATRL-AUG	293	19.32%	0.69%	384	23.6% ▼
OCTOPUS-AUG	570	18.56%	1.21%	63	799.6% ▲
SHEL-AUG	166	18.51%	0.31%	166	-
SAZEW-AUG	331	18.46%	1.56%	328	0.8% ▲
FLYNG-AUG	1,262	18.30%	0.45%	78	1513.4% ▲
YOUW-AUG	1,888	17.54%	2.52%	621	204.3% ▲
MUGHAL-AUG	558	16.32%	0.66%	4	13846.9% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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